

The Bay Area Bankruptcy Forum  
Presents

## A CIVILIZED, DIPLOMATIC DISCUSSION ABOUT VENUE: PENDING VENUE LEGISLATION & ITS POSSIBLE IMPACT

MODERATOR AND PANEL MEMBER:  
RICH LEVIN, CRAVATH, SWAINE & MOORE LLP  
HUGH M. RAY, MCKOOL SMITH  
LAURA DAVIS JONES, PACHULSKI STANG ZIEHL & JONES

Venue is perhaps one of the most hotly debated topics in our business. This panel will discuss the pros and cons on either side of the debate, practical considerations in venue selection, and the potential impact on our industry that the pending legislation in Congress might bring about.

About our distinguished panelists:

**Rich Levin** leads the Restructuring Practice at Cravath, Swaine & Moore LLP in New York. Rich is often most remembered for his work as one of the principal drafters of the 1978 Bankruptcy Code, while serving as counsel to a Congressional Subcommittee.

**Hugh Ray** heads the Bankruptcy department of McKool Smith in Dallas, and is the former chair of both the ABA Bankruptcy Committee and the Bankruptcy Committee of the State Bar of Texas.

**Laura Davis Jones** is a name partner of Pachulski Stang Ziehl & Jones. A participant in virtually all of the celebrated national cases filed in Delaware, she has been at the heart of the venue discussion for years.

**Thursday, March 1, 2012**

**The City Club**  
155 Sansome Street  
San Francisco CA

Registration:	4:30 PM – 5:00 PM
Program:	5:00 PM – 7:00 PM
No Host Reception	7:00 PM – 8:00 PM

The Bay Area Bankruptcy Forum certifies that this activity has been approved for MCLE credit by the State Bar of California in the amount of two hours of general education. **PROVIDER NUMBER 1287**

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There is no processing charge if you cancel your registration on or before 2/27/12.

**If you register, do not cancel and do not attend, full fees apply.**

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