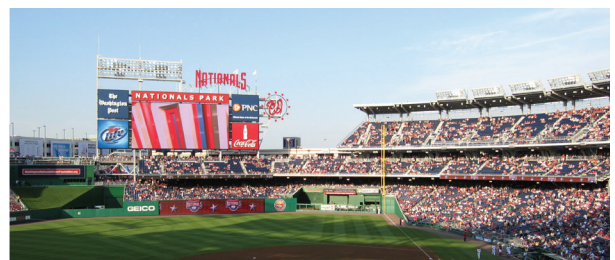
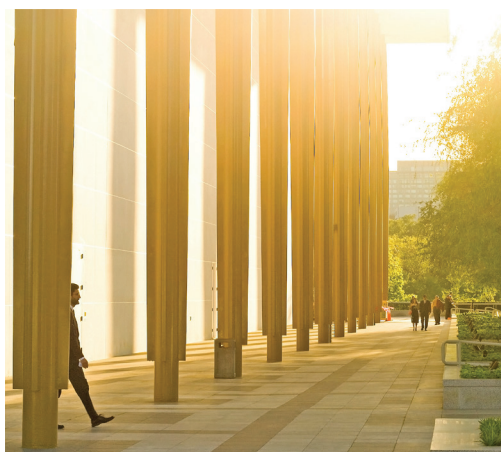




AMERICAN
BANKRUPTCY
INSTITUTE

ANNUAL SPRING MEETING
BACK IN WASHINGTON, D.C.
JW MARRIOTT • WASHINGTON, D.C.
APRIL 24-27, 2014

JW MARRIOTT
WASHINGTON



WELCOME BACK TO

DC

Back "home" in Washington, D.C.!

The 32nd Annual Spring Meeting features a roster of the best national speakers, and the depth and scope of topics offer something for everyone. Four concurrent workshops will cover various "tracks," including programs for attorneys in large and small commercial cases, a track for professional development and a track dealing solely with consumer issues. Also, nine committee sessions will drill down on topics covered in the larger sessions to provide you with the most practical and varied CLE experience ever.

In addition, due to the increasing number of bankruptcy filings by communications and media companies, we worked with the Federal Communications Bar Association to create our first-ever "mini-conference" on the interplay between bankruptcy issues and Federal Communications Commission (FCC) issues. The program is scheduled for Thursday morning and features some of the most highly regarded bankruptcy and FCC practitioners in the country discussing what they know best. Space is limited! We hope that you can join us for this unique learning experience.

Networking opportunities abound. We will kick off the event with an Opening Reception at the Smithsonian's National Museum of the American Indian, offering a truly D.C. experience. Optional events include a golf tournament at Westfields Golf Club, a Washington Nationals vs. San Diego Padres baseball game and an evening at the John F. Kennedy Center for the Performing Arts with the National Symphony Orchestra (NSO). The Friday Luncheon will feature a keynote by Kevyn Orr, emergency manager to the city of Detroit.

I look forward to seeing you there!



Patricia A. Redmond
ABI President

Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, PA; Miami

Why You Should Attend:

This conference brings together a stellar faculty of bankruptcy judges, leading practitioners and top insolvency professionals who will tackle hot-button topics organized into four exclusive tracks: financial, professional development, consumer and business. Expert panelists will provide comprehensive analyses that will enable you to walk away with practical strategies. Plus, you can earn up to **18.25/22 hours** of CLE/CPE credit, including **3.25/3.5 hours** of ethics, and up to **3.5/4 hours** of CLE/CPE credit for the FCC/Bankruptcy Mini-Conference!

Who's Attending:

65% Attorneys: **75%** Business/**25%** Consumer

20% CPAs, Turnaround, Lenders, Liquidators, Appraisers and Related Professionals

15% Judges and Trustees

Final Night Gala Dinner

with The Capitol Steps
and Special Guest
Apollo Robbins,
The Gentleman Thief

REGISTER ONLINE AT

www.abi.org/ASM14

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Executive Partners

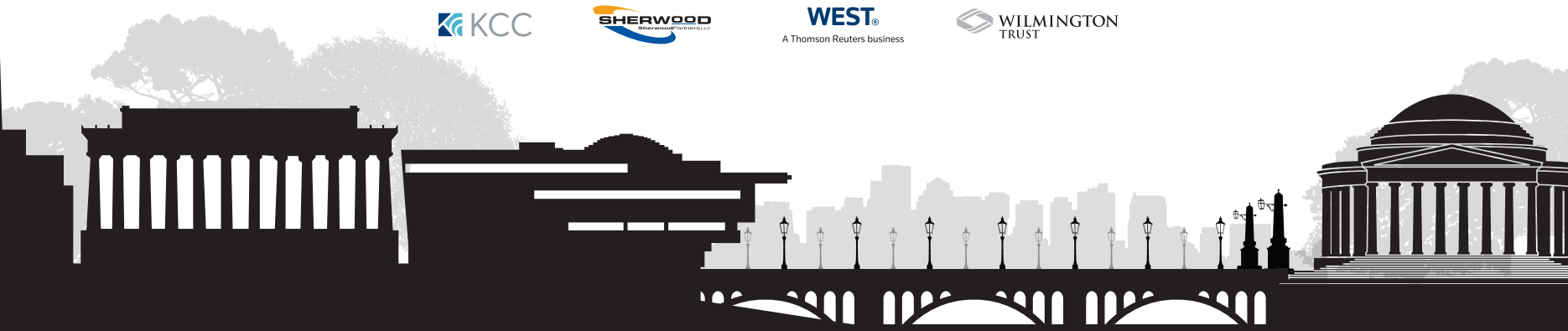


Capital Partners



Special Thanks...

We extend our special thanks to **AppearByPhone** for the conference app, **Conway MacKenzie/Variant Capital Advisors, LLC** for the conference thumb drives, **Donlin, Recano & Company, Inc.** for the conference lanyards, **Deloitte CRG** for the program pocket agenda, **Grant Thornton LLP** for the bottled water, **KCC** for the conference Internet service, **Sherwood Partners, LLC** for sponsoring the exhibit hall, **Epiq Systems, Inc.** for the hotel key cards, **West, a Thomson Reuters business** for providing the printed educational materials and **Wilmington Trust** for the conference tote bags.



Thursday, April 24

8:30 a.m.
OPTIONAL EVENT
GOLF TOURNAMENT AT WESTFIELDS GOLF CLUB
Golf Shuttle Service sponsored by McGuireWoods LLP

9:00 a.m.-5:00 p.m.
AMERICAN BOARD OF CERTIFICATION EXAMS

3:00-5:00 p.m.
OPTIONAL EVENT
DRYBAR SALON IN GEORGETOWN
Sponsored by AlixPartners LLP

4:00-8:00 p.m.
EXHIBIT HALL OPEN
Sponsored by Sherwood Partners, LLC

5:00-6:00 p.m.
EMERGING LEADERS AND JUDGES ROUNDTABLE (INVITE ONLY)
Private roundtable for up-and-coming insolvency professionals and the judges in attendance.
Sponsored by

6:30-8:30 p.m.
OPENING RECEPTION AT THE NATIONAL MUSEUM OF THE AMERICAN INDIAN
Sponsored by East West Bank, Gavin/Solmonese, LLC, Grant Thornton LLP, Greenberg Traurig, LLP, Loeb & Loeb, LLP and Mesirov Financial Consulting, LLC
Bar Service sponsored by Ashby & Geddes, P.A., Polsinelli and Wiley Rein LLP

Friday, April 25

7:30 a.m.
CONTINENTAL BREAKFAST
Sponsored by

8:30-10:00 a.m.
18TH ANNUAL GREAT DEBATES
Jeffrey N. Pomerantz, Moderator
Pachulski Stang Ziehl & Jones LLP; Los Angeles

PAST PRESIDENT DEBATE

RESOLVED:
Secured creditors should be required to fund the payment of all administrative claims and make a distribution to general unsecured creditors, as a condition of cleansing substantially all of the debtors assets through a § 363 sale process.

PRO: **Michael P. Richman**
Hunton & Williams LLP; New York
CON: **Deborah D. Williamson**
Cox Smith Matthews Incorporated; San Antonio

JUDICIAL DEBATE

RESOLVED:
A claim is not impaired for purposes of § 1129(a)(10) if the alteration of the rights in question arises solely from the debtor's exercise of discretion, because § 1129(a)(10) recognizes impairment only to the extent that it is driven by economic need.

PRO: **Hon. Kevin J. Carey**
U.S. Bankruptcy Court (D. Del.); Wilmington
CON: **Hon. Frank J. Santoro**
U.S. Bankruptcy Court (E.D. Va.); Norfolk

CONSUMER DEBATE

RESOLVED:
The Bankruptcy Rules and Forms should require that a national chapter 13 official plan form be used in all cases.

PRO: **Pro: John Rao**
National Consumer Law Center; Boston
CON: **Con: Brett Weiss**
Chung & Press, PC; Greenbelt, Md.

10:00-10:15 a.m.
BREAK
Sponsored by

10:15-11:45 a.m.
CONCURRENT SESSIONS (3)

Where the Work Is (and Isn't)

Keith J. Shapiro, Moderator
Greenberg Traurig, LLP; Chicago
Elizabeth McColm
Paul, Weiss, Rifkind, Wharton & Garrison LLP; New York
Rebecca A. Roof
AlixPartners LLP; New York
J. Scott Victor
SSG Capital Advisors, LLC; Conshohocken, Pa.

The Ever-Changing Role of Committees

This panel will focus on the continuing role of creditors' committees in the current chapter 11 environment. As the fulcrum of security moves up the balance sheet, the utility of committees has been coming under attack. Although historically committees have consisted primarily of trade creditors, they now regularly include bondholders, indenture trustees, the PBGC and unions. Learn about the challenges for professionals representing committees and the way committee members evaluate their fiduciary duties.

Robert J. Feinstein, Moderator
Pachulski Stang Ziehl & Jones LLP; New York
Eve H. Karasik
Stutman, Treister & Glatt PC; Los Angeles
James J. McGinley
U.S. Bank; New York
Michele Michaelis
BDO Consulting; New York
Steven D. Sass
Receivable Management Services Corp.; Baltimore

Large Complex Trusts: A General Motors Case Study

This panel will discuss the historic significance of the General Motors bankruptcy case with an in-depth discussion about the issuance of public units in a major bankruptcy. The session will also include the challenges addressed by the team and the value of a freely traded unit.

Melissa Kibler Knoll, Moderator
Mesirov Financial Consulting, LLC; Chicago
Colin McNeil Adams
Morgan Stanley & Co., Inc.; New York
Michael V. Cordasco
FTI Consulting, Inc.; New York
David Vanaskey, Jr.
Wilmington Trust; Wilmington, Del.
Matthew J. Williams
Gibson, Dunn & Crutcher LLP; New York

12:00-2:00 p.m.
LUNCHEON FEATURING KEYNOTE BY KEYVYN ORR, DETROIT'S EMERGENCY MANAGER: "THE CHALLENGE OF A LIFETIME"
Sponsored by Skadden, Arps, Slate, Meagher & Flom LLP

2:15-3:45 p.m.
CONCURRENT SESSIONS (4)

BUSINESS TRACK:
MUNICIPAL BANKRUPTCIES
Industry leaders will address hot topics arising in municipal bankruptcies, including eligibility and confirmation issues, challenges facing financial advisors to chapter 9 debtors, the latest and greatest on the extent of bankruptcy court power under §§ 903 and 904, special revenues and appellate procedural hurdles. The panel will also discuss the future of chapter 9.

Sheryl L. Toby, Moderator
Dykema Gossett PLLC; Detroit
Kenneth A. Buckfire
Miller Buckfire & Co., LLC; New York
Robert D. Gordon
Clark Hill, PLC; Birmingham, Mich.
Lawrence A. Larose
Chadbourne & Parke LLP; New York
David E. Lemke
Waller Lansden Dortch & Davis, LLP; Nashville, Tenn.

CONSUMER TRACK: USE OF GOVERNMENTAL ASSISTANCE PROGRAMS IN CHAPTER 13
Consumer debtors have been turning up the heat recently and asserting private rights of action, specific performance and damage claims based on federal statutes passed in response to the consumer mortgage loan crisis. This panel will explore issues surrounding the claims asserted under nonbankruptcy consumer mortgage mitigation programs (HAMP, HARP, etc.) and enforcement programs (National Mortgage Settlement, OCC consent orders, etc.) by debtors in chapter 13 cases.

Robert B. Wilson, Moderator
Sims, Kidd, Hubbert & Wilson; Lubbock, Texas
Theodore O. Bartholow, III
Armstrong Kelleth Bartholow P.C.; Dallas
John Crane
Aldridge Connors LLP; Atlanta
Hon. Pamela Pepper
U.S. Bankruptcy Court (E.D. Wis.); Milwaukee

FINANCIAL TRACK: ABI/TMA PANEL: THE FINANCIAL PROFESSIONAL'S ROLE IN OUT-OF-COURT RESTRUCTURINGS AND DISSOLUTIONS

In today's marketplace, more and more thought is being given to pursuing state law remedies rather than commencing chapter 11 cases. This is especially true in the middle market. This panel will discuss the financial professional's role and obligations in out-of-court restructuring solutions, including compositions, foreclosures, assignments for the benefit of creditors and asset sales.

Christopher A. Ward, Moderator
Polsinelli; Wilmington, Del.
Geoffrey L. Berman
Development Specialists, Inc.; Los Angeles
Joseph M. Geraghty
Conway MacKenzie; Birmingham, Mich.
Katie Goodman
GGG Partners, LLC; Atlanta
Kevin A. Krakora
Mesirov Financial Consulting, LLC; Chicago

PROFESSIONAL DEVELOPMENT TRACK: CIVILITY IN THE RESTRUCTURING PROFESSION

A panel of participants from ABI's Civility Task Force will discuss their recommendations in an interactive program designed to promote the conversation about civility in our profession.

Patricia A. Redmond, Moderator
Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, PA; Miami
Prof. Jessica D. Gabel
Georgia State University College of Law; Atlanta
Hon. Gregg W. Zive
U.S. Bankruptcy Court (D. Nev.); Reno

3:45-4:15 p.m.
COCKTAIL RECEPTION
Sponsored by Development Specialists, Inc., Freeborn & Peters LLP, MWI and Proskauer

3:45-4:15 p.m.
CARE (CREDIT ABUSE RESISTANCE EDUCATION) INFORMATIONAL SESSION

4:15-5:45 p.m.
COMMITTEE EDUCATIONAL SESSIONS (4)

Business Reorganization/Secured Credit/Ethics & Professional Compensation
Dilemmas of Dying Businesses: Practical and Ethical Issues to Consider When Representing Businesses that Are on Death's Doorstep

Derek C. Abbott
Morris, Nichols, Arshat & Tunnell LLP; Wilmington, Del.
Melanie L. Cyganowski
Otterbourg, PC; New York
Andrew M. Parlen
O'Melveny & Myers LLP; Los Angeles
Stephen Spencer
Houlihan Lokey; Minneapolis

Surviving Individual Business Bankruptcies- Considerations when choosing between Chapter 13 and Chapter 11
Individuals in Business, and the Considerations for Filing and Handling a Chapter 13 or 11 Case Once the Business Case Is Filed

Leon S. Jones
Jones & Walden, LLC; Atlanta
Prof. Bruce A. Markell
Florida State University College of Law; Tallahassee, Fla.
Nina M. Parker
Parker & Associates; Winchester, Mass.
Nancy J. Whaley
Office of Nancy J. Whaley, Standing Chapter 13 Trustee; Atlanta

Labor and Employment/International
Labor and Employment Issues in Cross-Border Cases

Tracy C. Sandler
Osler, Hoskin & Harcourt LLP; Toronto

James H.M. Sprayregen*Kirkland & Ellis LLP; Chicago***D. Farrington Yates***Dentons; New York***Legislation/Unsecured Trade Creditors**

Did BAPCPA Put Retail Bankruptcy Out of Business?

Harold J. Bordwin*GA Keen Realty Advisors; New York***Lawrence C. Gottlieb***Cooley LLP; New York***Hon. Kevin R. Huennekens***U.S. Bankruptcy Court (E.D. Va.); Richmond***David L. Pollack***Ballard Spahr LLP; Philadelphia***6:00-7:00 p.m.****OPTIONAL EVENT****WOMEN'S NETWORKING RECEPTION***Sponsored by SSG Capital Advisors, LLC***6:00-11:00 p.m.****OPTIONAL EVENT****BASEBALL NIGHT OUT: WASHINGTON NATIONALS VS. SAN DIEGO PADRES***Sponsored by Whiteford Taylor & Preston LLP***7:00-10:00 p.m.****OPTIONAL EVENT****NATIONAL SYMPHONY ORCHESTRA AT THE JOHN F. KENNEDY CENTER FOR THE PERFORMING ARTS****Saturday, April 26****7:30-8:00 a.m.****BREAKFAST***Sponsored by***8:00-9:30 a.m.****COMMITTEE EDUCATIONAL SESSIONS (3)****Asset Sales/Health Care**

Asset Sale Alternatives in the Health Care Space: § 363 and Beyond

Mark T. Benedict*Husch Blackwell LLP; Kansas City, Mo.***Lex Reddy***Alecto Healthcare Services, LLC; Long Beach, Calif.***Adam C. Rogoff***Kramer Levin Naftalis & Frankel LLP; New York***Bankruptcy Litigation/Financial Advisors and Investment Banking**

Municipal Meltdown: Emergency Managers, Receiverships and Other State Law Options for Addressing Municipal Distress

Zack Clement*Norton Rose Fulbright; Houston***Scott J. Davido***FTI Consulting, Inc.; Houston***Mark S. Kaufman***McKenna Long & Aldridge LLP; Atlanta***Bankruptcy Taxation**

Preparing for Metamorphosis: Tax Questions Arising from Changes in Debt from Recourse to Nonrecourse (or vice versa) — Bankruptcy Discharges, Anti-Deficiency Statutes and § 1111(b)

Jeffrey M. Sklarz, Moderator*Green & Sklarz LLC; New Haven, Conn.***Hon. Mark Wallace***U.S. Bankruptcy Court (C.D. Cal.); Los Angeles***Kenneth C. Weil***Law Office of Kenneth C. Weil; Seattle***Kenneth Wright***Wright & Moreno, LLC; Lake Charles, La.***9:30-11:00 a.m.****CONCURRENT SESSIONS (4)****BUSINESS TRACK: UNION CONTRACTS**

Organized labor has been at the forefront of many significant chapter 11 cases over the past several years. This panel will address a variety of topics (CBAs, WARN Act, legacy costs) that are critical to restructuring cases involving labor unions.

Sharon L. Levine, Moderator*Lowenstein Sandler LLP; Roseland, N.J.***Michael L. Bernstein***Arnold & Porter LLP; Washington, D.C.***David R. Jury***United Steelworkers; Pittsburgh***Jeffrey S. Sabin***Bingham McCutchen LLP; New York***CONSUMER TRACK: STUDENT LOAN UPDATE**

This panel will address trends in dischargeability, modification programs, prospects for legislative changes and other recent developments.

Prof. Daniel A. Austin, Moderator*Northeastern University School of Law; Boston***Hon. Laurel Myerson Isicoff***U.S. Bankruptcy Court (S.D. Fla.); Miami***Craig Zimmerman***Law Offices of Craig Zimmerman; Irvine, Calif.***PROFESSIONAL DEVELOPMENT TRACK: SOCIAL MEDIA: WHAT YOU DON'T KNOW CAN HURT YOU**

This panel will discuss a variety of issues arising due to the explosion of social media communication. Topics will include property rights, evidence, spoliation, ethics and trustee investigation duties.

James H. Cossitt, Moderator*James H. Cossitt, PC; Kalispell, Mont.***Richard P. Carmody***Adams and Reese LLP; Birmingham, Ala.***David W. Houston, IV***Burr & Forman LLP; Nashville, Tenn.***Richard M. Meth***Fox Rothschild LLP; Roseland, N.J.***BUSINESS TRACK: THE § 363 SALE PROCESS FROM A TRANSACTIONAL PERSPECTIVE**

Section 363 transactions have a dominating presence in today's chapter 11 practice. This panel will focus on the nuts and bolts of the asset-purchase agreement and related ancillary documents, including sale procedures orders, sale orders and other sale-related pleadings.

Patrick J. Nash, Jr., Moderator*Kirkland & Ellis LLP; Chicago***Holland N. O'Neil***Gardere; Dallas***Thomas J. Salerno***Squire Sanders; Phoenix***John C. Weitnauer***Alston & Bird LLP; Atlanta***11:00-11:15 a.m.****BREAK***Sponsored by***11:15 a.m.-12:30 p.m.****CONCURRENT SESSIONS (4)****BUSINESS TRACK: MOCK HEARING: INTELLECTUAL PROPERTY ISSUES INVOLVING LICENSES AS EXECUTORY CONTRACTS**

Two litigants will argue before a judicial panel whether an intellectual property license is executory and assignable, and if it is not assignable, and for business reasons the debtor decides to reject the license agreement and what rights, if any, does the licensee have?

Hon. Bruce A. Harwood, Moderator*U.S. Bankruptcy Court (D. N.H.); Manchester***Hon. Katherine A. Constantine***U.S. Bankruptcy Court (D. Minn.); Minneapolis***Hon. Brian Francis Kenney***U.S. Bankruptcy Court (E.D. Va.); Alexandria***Mark M. Maloney***King & Spalding LLP; Atlanta***Felicia Gerber Perlman***Skadden, Arps, Slate, Meagher & Flom LLP; Chicago***BUSINESS TRACK: THE COLLISION OF CONFIDENTIALITY AND DUE PROCESS**

This panel will explore the tension between the fundamental tenets of disclosure and due process in bankruptcy cases and the increasing trend toward confidentiality, whether legitimate or not.

Mark K. Thomas, Moderator*Proskauer; Chicago***Michael A. Fagone***Bernstein Shur; Portland, Maine***Hon. Kevin Gross***U.S. Bankruptcy Court (D. Del.); Wilmington***Prof. Charles Jordan Tabb***University of Illinois College of Law; Champaign, Ill.***Deborah L. Thorne***Barnes & Thornburg LLP; Chicago***BUSINESS/CONSUMER CROSS-OVER PANEL: INDIVIDUAL CHAPTER 11 CASES**

Individual chapter 11 cases continue to present practitioners with a variety of complex and perplexing issues. This panel will discuss navigating through an individual chapter 11 case from the perspective of both the debtor and its creditors.

Samuel A. Schwartz, Moderator*The Schwartz Law Firm; Las Vegas***Hon. Daniel P. Collins***U.S. Bankruptcy Court (D. Ariz.); Phoenix***Susan K. Ehlers***Armstrong Teasdale LLP; St. Louis***Craig M. Geno***Craig M. Geno, PLLC; Ridgeland, Miss.***PROFESSIONAL DEVELOPMENT: TRAINING THE SENIOR PARTNER**

A panel of younger lawyers/financial professionals will talk about the issues and challenges of working for senior lawyers and suggest ways to improve the working relationship between senior and junior lawyers.

R. Scott Williams, Moderator*Rumberger, Kirk & Caldwell, PC; Birmingham, Ala.***Candy Chung***Deloitte CRG; Los Angeles***Natalie B. Daghbandan***Bryan Cave LLP; Irvine, Calif.***Garrett Fail***Weil, Gotshal & Manges LLP; New York***D. Cooper Robertson***Sittes & Harbison PLLC; Louisville, Ky.***12:30-2:00 p.m.****OPTIONAL EVENT****LUNCHEON***BK 360 Revisited: ABI Past-Presidents Panel on Current Developments in the News***William J. Rochelle, III, Moderator***Bloomberg News; New York***Robert J. Keach***Bernstein Shur; Portland, Maine***James T. Markus***Markus Williams Young & Zimmermann, LLC; Denver***2:15-3:45 p.m.****CONCURRENT SESSIONS (3)****BUSINESS TRACK: CASE LAW UPDATE****Roger G. Schwartz, Moderator***Latham & Watkins LLP; New York***Hon. Shelley C. Chapman***U.S. Bankruptcy Court (S.D.N.Y.); New York***Francis A. Monaco, Jr.***Wornthorpe Carlyle Sandridge & Rice, LLP; Wilmington, Del.***My Chi To***Debevoise & Plimpton LLP; New York***BUSINESS TRACK: LIVING UNDER THE U.S. TRUSTEE GUIDELINES**

As the U.S. Trustee guidelines for large chapter 11 cases near their six-month anniversary, this panel will discuss how the guidelines have been implemented, what reception they have received from the courts and whether they have changed the way large chapter 11 cases are administered.

Lisa G. Beckerman, Moderator*Akin Gump Strauss Hauer & Feld LLP; New York***Nan Roberts Eitel***Executive Office for U.S. Trustees; Washington, D.C.***Michael R. Nestor***Young Conaway Stargatt & Taylor, LLP; Wilmington, Del.***Hon. Mary F. Walrath***U.S. Bankruptcy Court (D. Del.); Wilmington***CONSUMER TRACK: CASE LAW UPDATE****Randy Nussbaum, Moderator***Nussbaum Gillis & Dinner, P.C.; Scottsdale, Ariz.***Hon. Mary Grace Diehl***U.S. Bankruptcy Court (N.D. Ga.); Atlanta***Neil C. Gordon***Arnall Golden Gregory LLP; Atlanta***3:45-4:15 p.m.****WINE & CHEESE RECEPTION***Sponsored by*

4:15-5:45 p.m.
COMMITTEE EDUCATIONAL SESSIONS (3)

Shoveling Through the Dirt of Real Estate Fraud
Real Estate Fraud

Hon. Rosemary Gambardella
U.S. Bankruptcy Court (D. N.J.); Newark
Ken Oestreicher
Whiteford Taylor & Preston LLP; Baltimore
William Knight Zewadski
Trenam Kemker; Tampa, Fla.

Technology & Intellectual Property/Young and New Members
IP Issues in Bankruptcy Deals

Stephen B. Darr
Mesirov Financial Consulting, LLC; Boston
Todd E. Duffy
DuffyAmedeo; New York
Gabriel Fried
Hilco Streambank; Needham, Mass.
Heike Vogel
Vogel Bach, PC; New York

Mediation Committee

Inaugural organizational meeting for this new ABI committee focusing on mediation and other ADR methods applied in the bankruptcy process, including conflict-resolution skills development, overcoming impasses, multiparty mediations, confidentiality and more. The committee will consider Model Rules for courts on the use of mediation, mediator qualifications and compensation.

Robert M. Fishman, Committee Chair
Shaw Fishman Glantz & Towbin LLC; Chicago

7:00-10:00 p.m.
FINAL NIGHT GALA DINNER WITH THE CAPITOL STEPS AND SPECIAL GUEST APOLLO ROBBINS, THE GENTLEMAN THIEF
Entertainment Sponsored by: Barnes & Thornburg LLP, BDO Consulting, Becket & Lee, LLP, Bernstein Shur, Bryan Cave LLP, Burr & Forman LLP, Clark Hill, PLC, CliftonLarsonAllen LLP, GavinSolmonese, LLC, Kirkland & Ellis LLP, McGlinchey Stafford, PLLC, Miles & Stockbridge PC, Morris, Nichols, Arshat & Tummell LLP, Pachulski Stang Ziehl & Jones LLP, Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, PA, Womble Carlyle Sandridge & Rice, LLP and Young Conaway Stargatt & Taylor, LLP



10:00-11:00 p.m.
ANTHONY H.N. SCHNELLING ENDOWMENT FUND RECEPTION (INVITE ONLY)
Sponsored by Rust/Omni and Tittle Advisory Group, Inc.

**Sunday,
April 27**

8:30-9:00 a.m.
BREAKFAST
Sponsored by Donlin, Recano & Company, Inc.

9:00-10:00 a.m.
PLENARY SESSION: BEST PRACTICES IN AND OUT OF COURT
A panel of judges will discuss best practices in oral and written advocacy.

Brian L. Shaw, Moderator
Shaw Fishman Glantz & Towbin LLC; Chicago
Hon. Jeffery P. Hopkins
U.S. Bankruptcy Court (S.D. Ohio); Cincinnati
Hon. Barbara J. Houser
U.S. Bankruptcy Court (N.D. Tex.); Dallas
Hon. Phillip J. Shefferly
U.S. Bankruptcy Court (E.D. Mich.); Detroit
Hon. Christopher S. Sontchi
U.S. Bankruptcy Court (D. Del.); Wilmington

10:00-10:15 a.m.
BREAK
Sponsored by Stutman, Treister & Glatt PC

10:15-11:45 a.m.
RULES UPDATE: ETHICS
The Judicial Conference Advisory Committees on Bankruptcy and Civil Rules have proposed amendments to their respective rules. This panel will discuss the proposed rule changes and the impact they will have on bankruptcy case administration.

C. R. "Chip" Bowles
Bingham Greenebaum Doll LLP; Louisville, Ky.
Prof. Nancy B. Rapoport
University of Nevada, Las Vegas William S. Boyd School of Law; Las Vegas
Hon. Eugene R. Wedoff
U.S. Bankruptcy Court (N.D. Ill.); Chicago

11:45 a.m.
ADJOURN

**International Women's
Restructuring and Insolvency
Confederation**



**11th Annual
Spring Conference and
Founders Awards Program**

PROGRAM

**Wednesday,
April 23**

6:00-7:00 p.m.
IWIRC Reception

7:30 p.m.
IWIRC Dinner at Old Ebbitt Grill

**Thursday,
April 24**

7:00-8:00 a.m.
Wake Up IWIRC! Fitness Intermezzos

8:15-9:30 a.m.
Registration and Breakfast

9:30-11:00 a.m.
Pitch Perfect: A Mock Pitch Event

11:00-11:15 a.m.
Break

11:15 a.m.-12:30 p.m.
**IWIRC Talks: An In-Depth Exploration
of Social Media**

12:30-2:05 p.m.
**Presentation of IWIRC Founders Awards
and Networking Luncheon**

Below: National Museum of the American Indian, Site of the Opening Reception



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the ABI Bookstore!



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FCC/Bankruptcy Mini-Conference

In recent years, a number of high-profile communications and media companies have sought chapter 11 protection. ABI is partnering with the Federal Communications Bar Association (FCBA) to present a joint conference that will explore the intersection of bankruptcy and FCC law in these complex chapter 11 proceedings.

This half-day seminar will begin with an examination of the life cycle of a chapter 11 case involving an FCC-regulated entity, starting with the FCC's policies on the filing of a chapter 11 petition and the continuity of the entity's operations during the chapter 11 case, and concluding with issues relating to the plan of reorganization and emergence requirements. The program will also cover advanced topics that have arisen in the country's most complex FCC-regulated-entity chapter 11 cases, including the grant of security interests in FCC licenses, the use of trust arrangements to permit early emergence from chapter 11, and mechanisms to address the FCC's foreign-ownership limitations in connection with chapter 11 emergence. The faculty is comprised of leading advisors from the nation's most high-profile FCC-related chapter 11 cases, who will provide their insight into successfully navigating a chapter 11 case involving a communications or media company.

Thursday, April 24

8:15-8:45 a.m.
REGISTRATION AND CONTINENTAL BREAKFAST

8:45-9:00 a.m.
INTRODUCTION BY ABI CO-CHAIRS

Jessica C.K. Boelter

Sidley Austin LLP; Chicago

Douglas E. Deutsch

Chadbourne & Parke LLP; New York

9:00-10:15 a.m.
**THE LIFE CYCLE OF AN FCC-REGULATED ENTITY
IN BANKRUPTCY**

This panel will review the life cycle of a chapter 11 case involving an FCC-regulated entity, including whether FCC approval is required for an entity to file for and operate in chapter 11, developments during the chapter 11 case that may require the debtor to seek further approval from the FCC, the FCC approvals that may be required for the debtor to emerge from bankruptcy, and how each of these FCC issues intersects with bankruptcy law.

Norman L. Pernick, Moderator

Cole, Schotz, Meisel, Forman & Leonard, PA; Wilmington, Del.

David Brown

Federal Communications Commission; Washington, D.C.

Dennis F. Dunne

Milbank, Tweed, Hadley & McCloy LLP; New York

Jack N. Goodman

Law Offices of Jack N. Goodman; Washington, D.C.

Laura Phillips

Drinker Biddle & Reath LLP; Washington, D.C.

Brian Whittman

Alvarez & Marsal; Chicago

10:15-10:30 a.m.
COFFEE BREAK

10:30-11:40 a.m.
**BUMPS IN THE ROAD IN THE BANKRUPTCY
OF AN FCC-REGULATED ENTITY**

This panel will explore advanced issues related to chapter 11 cases commenced by FCC-regulated entities. In particular, the panel will discuss the FCC's prohibition on granting liens on FCC licenses, other avenues for taking a security interest in the value of FCC licenses, and legal complications associated with the FCC's position in this arena — in each case against the backdrop of a chapter 11 proceeding. The panel will also address FCC issues relating to a debtor's emergence from chapter 11 (including the trust structures that are used in some chapter 11 cases) and navigating the FCC's foreign-ownership limitations when issuing new equity under a plan of reorganization.

John S. Logan, Moderator

Cooley LLP; Washington, D.C.

Paul M. Basta

Kirkland & Ellis LLP; New York

Wayne D. Johnsen

Wiley Rein LLP; Washington, D.C.

Mace J. Rosenstein

Covington & Burling LLP; Washington, D.C.

Rachel C. Strickland

Willkie Farr & Gallagher LLP; New York

11:45 a.m.-1:00 p.m.
**LUNCHEON AND KEYNOTE: "A VIEW FROM THE
BANKRUPTCY BENCH ON FCC-RELATED ISSUES"**

Damian S. Schaible, Moderator

Davis Polk & Wardwell LLP; New York

Hon. Kevin J. Carey

U.S. Bankruptcy Court (D. Del.); Wilmington

Hon. Robert E. Gerber

U.S. Bankruptcy Court (S.D.N.Y.); New York



2014

AMERICAN BANKRUPTCY INSTITUTE

32ND ANNUAL

SPRING

MEETING

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WITH SPECIAL GUEST APOLLO ROBBINS



Conference Information

HOTEL ACCOMMODATIONS

The JW Marriott in Washington, D.C., is a sophisticated luxury hotel located on Pennsylvania Avenue, near some of the most recognizable landmarks in the city. The hotel provides easy access to renowned monuments, museums and other cultural venues around the city and is conveniently situated around the corner from the White House, one block from the Metro and just 15 minutes from Reagan National Airport (DCA).

ABI has arranged for a special conference rate of **\$326 a night**. Reservations must be made by **March 21, 2014**, to secure the special conference rate. *Reservations may be made only once you have registered with ABI.* Upon payment of the conference registration fees, you will receive hotel reservation information with your conference confirmation. *Rooms are held on a first-come, first-served basis. ABI cannot guarantee anyone a room after the specially rated ABI block is filled.*

CANCELLATION POLICY

All fees, except a **\$75 handling fee**, will be refunded if notice of cancellation is received in writing by **April 3, 2014**. No refunds will be made if notice is received after April 3, although substitutions will be allowed. After April 3, upon written request, a coupon for 20% off the registration fee (not including optional events) will be issued, which can be used (by the cancelling registrant only) for any ABI educational program up to one year after this conference, or for this same conference next year.

CONFERENCE ATTIRE

Professional business attire is requested throughout the conference.

CONTINUING EDUCATION

Approval for approximately **18.25 hours** of CLE credit, including **3.25 hours** of ethics, is pending in states calculating CLE on a 60-minute hour, and approval for **22 hours** of general CLE credit, including **3.5 hours** of ethics, is pending in 50-minute-hour states. **Credit hours granted are subject to approval from each state.** Mark the appropriate box on the registration form. **California MCLE:** ABI certifies that this activity has been approved for MCLE credit by the State Bar of California in the amount of **18.25 hours**, of which **3.25 hours** will apply to legal ethics. **NY MCLE:** This traditional program has been approved in accordance with the requirements of the CLE Board for a maximum of **22 credit hours**, of which **3.5 hours** of credit can be applied toward the ethics professionalism requirement. **22 hours** of CPE credit, including **3.5 hours** of ethics, are also available.

FCC/BANKRUPTCY MINI-CONFERENCE

Approval for approximately **3.5 hours** of general CLE credit is pending in states calculating CLE on a 60-minute hour, and approval for **4 hours** of general CLE credit is pending in 50-minute-hour states. **Credit hours granted are subject to approval from each state.** **California MCLE:** ABI certifies that this activity has been approved for MCLE credit in the amount of **3.5 hours**. **NY MCLE:** This transitional and non-transitional program has been approved in accordance with the requirements of the CLE Board for a maximum of **4 credit hours** toward professional practice. **4 hours** of CPE credit are also available.

*ABI offers intermediate-level courses, which assume that attendees will have at least some detailed knowledge of insolvency matters (pursuant to the "Statement on Standards for CPE Programs" established by AICPA and NASBA). ABI is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE sponsors. State boards of accountancy have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Ave. North, Suite 700, Nashville, TN 37219-2417, or www.nasba.org. For more information regarding administrative policies such as complaint and refund, please contact the American Bankruptcy Institute at (703) 739-0800.

ABI acknowledges that in some instances there will be persons who need to attend an educational seminar for CLE credit who are not able to pay full registration fees. ABI will handle such instances on a case-by-case basis and will work with the individual on alternative solutions. For persons who cannot meet the full registration rate, ABI will offer a reduced rate based on what the individual can reasonably afford to cover the cost of meals and materials. For persons unable to pay a reduced rate, we may allow the individual to work at our registration area for a few hours during attendee check-in, or assist in conference set-up. ABI also has reduced rates for government employees, professors, law clerks and students. For information on tuition assistance, send an e-mail to jdugas@abiworld.org.

CLE/CPE Checklist

Friday, April 25

8:30-10:00 a.m.

18TH ANNUAL GREAT DEBATES

10:15-11:45 a.m.

CONCURRENT SESSIONS (3)

Where the Work Is (and Isn't)

The Ever-Changing Role of Committees

Large Complex Trusts: A General Motors Case Study

2:15-3:45 p.m.

CONCURRENT SESSIONS (4)

BUSINESS TRACK: MUNICIPAL BANKRUPTCIES

CONSUMER TRACK: USE OF GOVERNMENTAL ASSISTANCE PROGRAMS IN CHAPTER 13

FINANCIAL TRACK: ABI/TMA PANEL: THE FINANCIAL PROFESSIONAL'S ROLE IN OUT-OF-COURT RESTRUCTURINGS AND DISSOLUTIONS

PROFESSIONAL DEVELOPMENT TRACK: CIVILITY IN THE RESTRUCTURING PROFESSION

4:15-5:45 p.m.

COMMITTEE EDUCATIONAL SESSIONS (4)

Business Reorganization/Secured Credit/Ethics & Professional Compensation

Surviving Individual Business Bankruptcies- Considerations when choosing between Chapter 13 and Chapter 11

Labor and Employment/International

Legislation/Unsecured Trade Creditors

Saturday, April 26

8:00-9:30 a.m.

COMMITTEE EDUCATIONAL SESSIONS (3)

Asset Sales/Health Care

Bankruptcy Litigation/Financial Advisors and Investment Banking

Bankruptcy Taxation

Saturday, April 26

9:30-11:00 a.m.

CONCURRENT SESSIONS (4)

BUSINESS TRACK: UNION CONTRACTS

CONSUMER TRACK: STUDENT LOAN UPDATE

PROFESSIONAL DEVELOPMENT TRACK: SOCIAL MEDIA: WHAT YOU DON'T KNOW CAN HURT YOU

BUSINESS TRACK: THE § 363 SALE PROCESS FROM A TRANSACTIONAL PERSPECTIVE

11:15 a.m.-12:30 p.m.

CONCURRENT SESSIONS (4)

BUSINESS TRACK: MOCK HEARING: INTELLECTUAL PROPERTY ISSUES INVOLVING LICENSES AS EXECUTORY CONTRACTS

BUSINESS TRACK: THE COLLISION OF CONFIDENTIALITY AND DUE PROCESS

BUSINESS/CONSUMER CROSS-OVER PANEL: INDIVIDUAL CHAPTER 11 CASES

PROFESSIONAL DEVELOPMENT: TRAINING THE SENIOR PARTNER

2:15-3:45 p.m.

CONCURRENT SESSIONS (3)

BUSINESS TRACK: CASE LAW UPDATE

BUSINESS TRACK: LIVING UNDER THE U.S. TRUSTEE GUIDELINES

CONSUMER TRACK: CASE LAW UPDATE

4:15-5:45 p.m.

COMMITTEE EDUCATIONAL SESSIONS (3)

Shoveling Through the Dirt of Real Estate Fraud

Technology & Intellectual Property/Young and New Members

Mediation Committee

Sunday, April 27

9:00-10:00 a.m.

PLENARY SESSION: BEST PRACTICES IN AND OUT OF COURT

10:15-11:45 a.m.

RULES UPDATE: ETHICS

Guest Information {if applicable}

A. Guest Name _____

B. Guest Name _____

C. Guest Name _____

Please attach additional page if more than 3 guests. ABI DEFINES A "GUEST" AS A SPOUSE, CHILD OR COMPANION — NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization whose members are eligible for ABI membership. If a professional colleague is found to be registered as a guest, ABI reserves the right to cancel his or her event registration. Any person not meeting the criteria of "guest" who wishes to participate in any ABI function at the conference is required to register separately at the full conference rate.

REGISTRATION

Complete this registration form, make check payable to American Bankruptcy Institute and return to: ABI, P.O. Box 34709, Alexandria, VA 22334-0709, ATTN: ASM14. Credit card payments can be faxed to (866) 921-1027. Register online at www.abiworld.org/ASM14.

Name _____ Nickname _____

Title _____

Firm/Company _____

Address _____

Address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ E-mail _____

1. CONFERENCE RATES	EARLY BIRD (postmarked by 2/7/14)	REGULAR (2/8/14-4/4/14)	LATE (after 4/4/14)
ABI Member	<input type="radio"/> \$975	<input type="radio"/> \$995	<input type="radio"/> \$1,095
New Member*	<input type="radio"/> \$1,225	<input type="radio"/> \$1,245	<input type="radio"/> \$1,345
ABI Govt./Academic Member	<input type="radio"/> \$345	<input type="radio"/> \$395	<input type="radio"/> \$445
Govt./Academic New Member*	<input type="radio"/> \$440	<input type="radio"/> \$490	<input type="radio"/> \$540

* Includes one-year ABI membership for first-time members only — a \$295 value! You must be an ABI member to attend. Membership is individual and nonrefundable. If your membership has expired, select the member rate and add in your membership renewal fee (see step 4).

2. EXHIBITOR RATES	
Member Exhibit	<input type="radio"/> \$2,950
New Member Exhibit**	<input type="radio"/> \$3,195
Add'l. Booth Rep.***	<input type="radio"/> \$500

** Includes Opening Reception, Friday Luncheon and a one-year ABI membership for first-time members only — a \$295 value!
 *** Includes Opening Reception and Friday Luncheon. You may add up to two additional booth reps.

3. OPTIONAL EVENTS	PRICE	#TICKETS	TOTAL
Golf Tournament	\$150	_____	\$ _____
Handicap _____			
ABI Golf Tour	\$150	_____	\$ _____
Handicap _____			
Drybar Salon	\$75	_____	\$ _____
Opening Reception (Attendee)	Free	_____	\$ _____
Opening Reception (Guest)	\$75	_____	\$ _____
FCC/Bankruptcy Mini-Conference	\$125	_____	\$ _____
Friday Lunch (Attendee)	Free	_____	\$ _____
Women's Networking Reception	\$50	_____	\$ _____
Baseball Night Out	\$100	_____	\$ _____
NSO at the Kennedy Center	\$55	_____	\$ _____
Saturday Luncheon: BK 360	\$75	_____	\$ _____
Final Night Gala Dinner (Attendee)	\$105	_____	\$ _____
Final Night Gala Dinner (Guest)	\$125	_____	\$ _____

4. ABI ANNUAL MEMBERSHIP RENEWAL (OPTIONAL)			
Regular _____	x \$295	\$ _____	
Govt./Academic/Nonprofit _____	x \$95	\$ _____	

5. CONTINUING EDUCATION CREDIT

CLE/CPE Credit State(s) _____ Bar No. _____
 (circle one)

6. ABI ENDOWMENT FUND (OPTIONAL)

Yes, I'd like to contribute to the ABI Endowment Fund. \$50 \$100 \$250 Other \$ _____

Yes, I'd like to make a pledge. Please contact me regarding billing.



List as: _____

7. CARE: CREDIT ABUSE RESISTANCE EDUCATION PROGRAM (OPTIONAL)

Yes, I'd like to contribute to CARE. \$50 \$100 \$250 Other \$ _____

Yes, I'd like to make a pledge. Please contact me regarding billing.

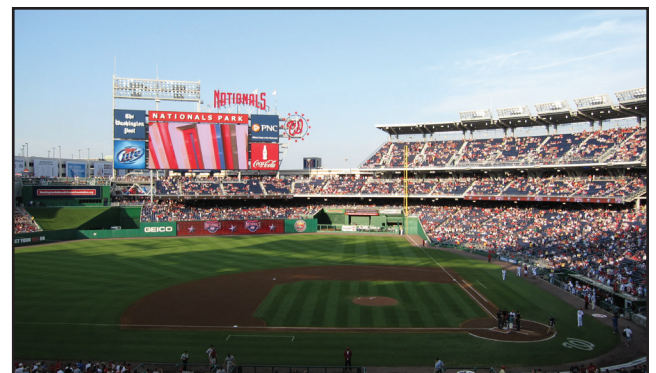
8. PAYMENT

Check payable to American Bankruptcy Institute enclosed.   

Acct. No. _____ Exp. Date _____

Signature _____

Optional Events



GOLF TOURNAMENT AND ABI GOLF TOUR AT WESTFIELDS GOLF CLUB

Golf Shuttle Service sponsored by McGuireWoods LLP

Thursday, April 24, 8:30 a.m.

Join your colleagues for the 5th Annual Golf Tournament at the Annual Spring Meeting! This stunning Northern Virginia golf course is fun and accessible for the novice, yet challenging for the experienced golfer. The **\$150-per-player fee** includes round-trip transportation, breakfast, cart rental, prizes and tournament fee. Please check the appropriate box on the registration form, and indicate your handicap. *For those participating in the ABI Golf Tour, this will be the first stop leading to the 2014 Great American Cup, sponsored by Great American Group. Please check the ABI Golf Tour box on the registration form. For more information on the tour, see golf.abi.org.*

ATTORNEY SPECIALIST CERTIFICATION

Thursday, April 24, 9:00 a.m.-5:00 p.m.

The American Board of Certification (ABC) will offer its Business Bankruptcy, Consumer Bankruptcy and Creditors' Rights Exams at the JW Marriott on **Thursday, April 24, from 9:00 a.m.-5:00 p.m.** Details on the certification process, exam composition and sample exam can be obtained by calling ABC at (319) 365-2222, by e-mailing assistantdirector@abcworld.org or by visiting the ABC Website at www.abcworld.org. The ABC certification programs are sponsored by the American Bankruptcy Institute and the Commercial Law League of America, and all three programs are accredited by the American Bar Association.

DRYBAR SALON IN GEORGETOWN

Sponsored by AlixPartners LLP

Thursday, April 24, 3:00-5:00 p.m.

No cuts. No color. Just blowouts! Sip champagne, get pampered and get ready for the Opening Reception with your colleagues at this private event in historic Georgetown. Cost is **\$75 per person** and does not include transportation to the salon. Please mark the appropriate box on the registration form.

WOMEN'S NETWORKING RECEPTION

Sponsored by SSG Capital Advisors, LLC

Friday, April 25, 6:00-7:00 p.m.

Join your fellow ABI members for a reception and conversation about common issues facing today's women in the restructuring industry. Tickets are **\$50 per person**. Please check the appropriate box on the registration form.

BASEBALL NIGHT OUT: WASHINGTON NATIONALS VS. SAN DIEGO PADRES

Sponsored by Whiteford Taylor & Preston LLP

Friday, April 25, 6:00-11:00 p.m.

Take me out to the ballgame! Enjoy the game at beautiful Nationals Park in a private suite — a great spot for networking with colleagues while enjoying America's favorite pastime. The **\$100 fee** includes a ticket to the game, food and beverages, and round-trip transportation. Please check the appropriate box on the registration form.



NATIONAL SYMPHONY ORCHESTRA AT THE JOHN F. KENNEDY CENTER FOR THE PERFORMING ARTS "BEYOND THE SCORE": MENDELSSOHN'S SYMPHONY NO. 4 — WHY ITALY?

Friday, April 25, 7:00-10:00 p.m.

For aficionados and newcomers alike, the series *Beyond the Score* uses actors, narration, excerpts and multimedia to share the captivating stories behind a particular musical score, followed by a full performance of the work. This event explores Mendelssohn's delightful "Italian" Symphony. Tickets are **\$55 per person** and do not include transportation. Please check the appropriate box on the registration form.

SATURDAY LUNCHEON

BK 360 REVISITED: ABI PAST-PRESIDENTS PANEL

Saturday, April 26, 12:30-2:00 p.m.

This panel of past ABI presidents will be moderated by William J. Rochelle, editor-at-large at Bloomberg News in New York, who will engage the panel in a discussion of current topics and emerging challenges for insolvency professionals. Tickets to the luncheon are **\$75 per person**; please check the appropriate box on the registration form.

FINAL NIGHT GALA DINNER WITH THE CAPITOL STEPS AND SPECIAL GUEST APOLLO ROBBINS, THE GENTLEMAN THIEF

Entertainment Sponsored by: Barnes & Thornburg LLP, BDO Consulting, Becket & Lee, LLP, Bernstein Shur, Bryan Cave LLP, Burr & Forman LLP, Clark Hill, P.L.C., CliftonLarsonAllen LLP, GavinSolmonese, LLC, Kirkland & Ellis LLP, McGlinchey Stafford, PLLC, Miles & Stockbridge PC, Morris, Nichols, Arshat & Tunnell LLP, Pachuski Stang Ziehl & Jones LLP, Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, PA, Womble Carlyle Sandridge & Rice, LLP and Young Conaway Stargatt & Taylor, LLP

Saturday, April 26, 7:00-10:00 p.m.

Join your colleagues for dinner and entertainment by The Capitol Steps, a Washington-based political satire group of congressional staffers-turned-comedians/songwriters. Cost is **\$105 for Attendees** and **\$125 for Guests**; please check the appropriate box on the registration form.

The Capitol Steps began as a group of Senate staffers who set out to satirize the very people and places that employed them. Digging into the headlines of the day, they create song parodies and skits that convey their unique brand of satirical humor. Since they began, The Capitol Steps have recorded more than 30 albums, including their latest, *Fiscal Shades of Gray*. They've been featured on NBC, CBS, ABC and PBS, and can be heard four times a year on National Public Radio stations nationwide during their "Politics Takes a Holiday" radio specials.

Opening for The Capitol Steps in a return engagement is Apollo Robbins, whose performances utilize pick-pocketing and sleight-of-hand to demonstrate proximity manipulation, diversion techniques and attention control. His unique set of skills has led to several national television appearances, as well as both corporate and academic speaking engagements. Known as "The Gentleman Thief," he handles his participants in a non-intrusive way, often giving his audience a behind-the-scenes view. Apollo's trademark is his unique ability to tell his "targets" that he is about to steal from them, before he does it, right under their noses.

REGISTER ONLINE AT www.abi.org/ASM14

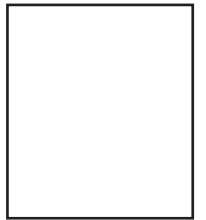
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