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AMERICAN BANKRUPTCY INSTITUTE 34TH ANNUAL SPRING MEETING  
**JW MARRIOTT • WASHINGTON, D.C.**



# WELCOME TO THE PARTY

## WASHINGTON, D.C.!

Connect with the industry's thought leaders at the 34th Annual Spring Meeting, featuring dynamic speakers, top education and unparalleled networking. This year's event boasts streamlined CLE sessions, more networking opportunities than ever before, and ABI's take on the famous "Hollywood Squares" game show, the inaugural "Bankruptcy Judge Squares: The Supreme Court Edition."

The networking event of the year, the Opening Reception (this year at the nearby historic Old Ebbitt Grill), draws more than 1,000 insolvency professionals each year; you can't afford to miss it! Additional optional events include the 7th annual golf tournament (and the first stop on the 2016 ABI Golf Tour), a Segway tour of Washington, D.C., and an evening at the Kennedy Center with the Washington Ballet. The Friday Luncheon will feature a keynote by award-winning journalist Chris Wallace, host of "Fox News Sunday." The optional Saturday Luncheon will feature a special live "Eye on Bankruptcy" segment featuring former ABI presidents. New this year for our annual Final Night Dinner event will be "Live from ABI: It's Saturday Night" — a reception-style evening of networking, conversation and laughter featuring "Saturday Night Live" alum Darrell Hammond.



**James Patrick Shea**  
*Armstrong Teasdale LLP • Las Vegas*

**I look forward to seeing you there!**

## LIVE FROM ABI: IT'S SATURDAY NIGHT! FINAL NIGHT OF FOOD AND NETWORKING

**AN EVENING WITH "SATURDAY NIGHT LIVE"  
ALUM DARRELL HAMMOND**





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## Thursday, April 14

**8:00 a.m.**  
**OPTIONAL EVENT**  
**GOLF TOURNAMENT**  
**AND ABI GOLF TOUR**  
**AT WESTFIELDS GOLF CLUB**

*Sponsored by UpShot Services LLC*

**9:00 a.m.-5:00 p.m.**  
**AMERICAN BOARD OF CERTIFICATION EXAMS**

**3:00-5:00 p.m.**  
**OPTIONAL EVENT**  
**BLOWOUT BAR SALON: PERFECT HAIR**  
**AND NETWORKING [FOR WOMEN]**

*Sponsored by Dinsmore & Shohl LLP*

**3:00-5:00 p.m.**  
**OPTIONAL EVENT**  
**THE GROOMING LOUNGE: HOT SHAVE**  
**AND NETWORKING [FOR MEN]**

**4:00-6:00 p.m.**  
**EXHIBIT HALL OPEN**

*Sponsored by Sherwood Partners, Inc.*

**5:00-6:00 p.m.**  
**EMERGING LEADERS AND JUDGES' ROUNDTABLE**  
**RECEPTION (INVITE ONLY)**

*Sponsored by Davis Polk & Wardwell LLP*

Private roundtable for up-and-coming insolvency professionals and the judges in attendance.

**6:00-8:00 p.m.**  
**OPENING RECEPTION AT OLD EBBITT GRILL**

*Sponsored by East West Bank, Gavin/Solmonese LLC, Greenberg Traurig, LLP, Jenner & Block LLP, JLT Specialty USA and Loeb & Loeb LLP*

*Bars sponsored by AlixPartners LLP, SSG Capital Advisors, LLC, Summit Investment Management LLC, Womble Carlyle Sandridge & Rice, LLP and Zolfo Cooper*



**OLD EBBITT GRILL**  
Since 1856



## Friday, April 15

**8:00-8:30 a.m.**  
**HOT BREAKFAST**

*Sponsored by Kobre & Kim LLP and MorrisAnderson*

**8:30-9:55 a.m.**  
**20TH ANNUAL GREAT DEBATES**

**Douglas E. Deutsch, Moderator**

*ABI Vice President-Education  
Chadbourne & Parke LLP; New York*

**RESOLVED:** Unsecured creditors entitled to post-petition interest can only be paid at the federal judgment rate.

**Pro: Joseph H. Smolinsky**

*Weil, Gotshal & Manges LLP; New York*

**Con: Rachel C. Strickland**

*Willkie Farr & Gallagher LLP; New York*

**RESOLVED:** Actual fraud under § 523(a)(2)(A) is limited to misrepresentation.

**Pro: G. Eric Brunstad, Jr.**

*Dechert LLP; Hartford, Conn.*

**Con: Danielle Spinelli**

*WilmerHale; Washington, D.C.*

**RESOLVED:** Negative-notice procedure is sufficient to establish consent under § 363(f).

**Pro: Hon. Thomas J. Catliota**

*U.S. Bankruptcy Court (D. Md.); Greenbelt*

**Con: Hon. Martin R. Barash**

*U.S. Bankruptcy Court (C.D. Cal.); Woodland Hills*

**10:00 a.m.-12:30 p.m.**  
**OPTIONAL EVENT**  
**GUIDED SEGWAY TOUR OF DC**

**10:00-11:00 a.m.**  
**COMMITTEE EDUCATIONAL SESSIONS (3)**  
*Secured Credit/Financial Advisors*

Legal and Practical Issues Involving Secured Creditors and the Retention of Financial Advisors

**Gregory A. Charleston**

*Conway MacKenzie; Atlanta*

**J. Mark Fisher**

*Schiff Hardin LLP; Chicago*

**Jonathan E. Goldin**

*Goldin Associates, LLC; New York*

**Mette H. Kurth**

*Fox Rothschild LLP; Los Angeles*

*Mediation/Bankruptcy Litigation*

War and Peace: Recent Trends and Developments in Bankruptcy Litigation and Mediation

**B. Summer Chandler**

*Chandler Law Firm, LLC; Panama City Beach, Fla.*

**C. Edward Dobbs**

*Parker, Hudson, Rainer & Dobbs LLP; Atlanta*

**Eric D. Madden**

*Reid Collins & Tsai LLP; Dallas*

**Hon. Gregg W. Zive**

*U.S. Bankruptcy Court (D. Nev.); Reno*

*Commercial Fraud/International*

People and Assets on the Move Overseas: What You Need to Know to Hold Everything Still and Seize the Assets

**Michael S. Kim**

*Kobre & Kim; New York*

**Kathy Bazoian Phelps**

*Diamond McCarthy LLP; Los Angeles*

**Eric S. Rein**

*Horwood Marcus & Berk Chtd.; Chicago*

**Gonzalo S. Zeballos**

*BakerHostetler; New York*

**11:00-11:30 a.m.**  
**COFFEE BREAK**

*Sponsored by Wolfson Bolton PLLC*

**11:30 a.m.-12:30 p.m.**  
**CONCURRENT SESSIONS (4)**

*Understanding D&O and E&O Policy Issues in Bankruptcy*

D&O and E&O policies are often one of the few major assets of a bankruptcy estate that are available for estate monetization. This expert panel will discuss coverage issues and provide insight into common and esoteric issues in bankruptcy cases involving D&O and E&O policies.

**Scott A. Wolfson, Moderator**

*Wolfson Bolton PLLC; Troy, Mich.*

**T. Scott Avila**

*Armory Strategic Partners; Los Angeles*

**Robert J. Feinstein**

*Pachulski Stang Ziehl & Jones LLP; New York*

**Jason D. Horwitz**

*JLT Specialty Insurance Services Inc.; Chicago*

*A Primer on Dealing with Fee Examiners*

You have worked hard, and you are certain that you have brought benefit to your client. Now you need to convince the fee examiner of that. This panel, which features leading fee examiners from throughout the country, will discuss the ins and outs of fee examiner interactions.

**Van C. Durrer, II, Moderator**

*Skadden, Arps, Slate, Meagher & Flom LLP; Los Angeles*

**William K. Harrington**

*Office of the U.S. Trustee; New York*

**Robert J. Keach**

*Bernstein Shur; Portland, Maine*

**Prof. Nancy B. Rapoport**

*University of Nevada William S. Boyd School of Law; Las Vegas*

**John F. Theil**

*Stuart, Mau, Mitchell & James, Ltd.; Bridgeton, Mo.*

*Baha Mar's Dismissal, and Everything Else New and Exciting in Chapter 15 Cases*

After the dismissal of the Delaware filing by Baha Mar, should we assume that other cases (whether chapter 11 or chapter 15) involving non-U.S. entities filed in the U.S. will receive the same fate? This will be one of the numerous cases that will be examined in this panel on cutting-edge chapter 15 and other cross-border cases.

**Corinne Ball, Moderator**

*Jones Day; New York*

**Daniel M. Glosband**

*Goodwin Procter LLP; Boston*

**Keiran Hutchison**

*Ernst & Young; Nassau, Bahamas*

**Dr. Annerose Tashiro**

*Schultze & Braun GmbH; Achem, Germany*

### Consumer Tax Toolbox

This panel provides updates on the law and suggests the necessary tools for your consumer tax toolbox, in particular concepts of cancellation of indebtedness, home mortgage modifications, issuance of 1099s by creditors, separate-entity treatment under IRC section 1398, priority of tax claims, nondischargeability of tax claims, and other thorny tax issues frequently facing consumer bankruptcy lawyers.

#### Hon. Arthur J. Gonzalez, Moderator

*New York University School of Law; New York*

#### Lesley J. Johnson

*KapitaMukamal, LLP; Fort Lauderdale, Fla.*

#### Prof. Jack F. Williams

*Georgia State University; Atlanta*

### 12:30-2:15 p.m.

#### LUNCHEON

Featuring Keynote by Chris Wallace  
Award-Winning Journalist and Host  
of "Fox News Sunday"

Sponsored by Nelson Mullins Riley & Scarborough, LLP



### 2:30-3:45 p.m.

#### CONCURRENT SESSIONS (3)

*Best Practices: Bringing and Defending Fraudulent  
Conveyance Claims*

In this discussion, leading practitioners in both bringing and defending significant fraudulent transfer claims will describe the current best practices gleaned from their substantial experiences.

#### Lisa M. Schweitzer, Moderator

*Cleary Gottlieb Steen & Hamilton LLP; New York*

#### Michael L. Bernstein

*Arnold & Porter LLP; Washington, D.C.*

#### Mark M. Maloney

*King & Spalding LLP; Atlanta*

#### Edward S. Weisfelner

*Brown Rudnick LLP; New York*

### The E&P Industry: Have All the Shoes Now Dropped?

With low energy commodity prices the new reality, many companies operating in the energy industry have been adversely affected. The result: E&P companies are being forced to restructure their balance sheets like never before — both in and out of court. This expert panel will provide an overview on the restructuring issues typically faced by industry participants, as well as industry trends, with particular focus on opportunities for insolvency professionals.

#### Charles A. Beckham, Jr., Moderator

*Haynes and Boone, LLP; Houston*

#### John-Paul Hanson

*Houlihan Lokey; New York*

#### Joff Mitchell

*Zolfo Cooper, LLC; New York*

#### Rebecca A. Roof

*AlixPartners, LLP; New York*

#### Steven D. Simms

*FTI Consulting, Inc.; New York*

### What Is the CFPB, and Why Do I Care?

#### Alane A. Becket, Moderator

*Becket & Lee, LLP; Malvern, Pa.*

#### Jon T. Pearson

*Ballard Spahr LLP; Philadelphia*

#### John Rao

*National Consumer Law Center; Boston*

### 3:45-4:15 p.m.

#### NETWORKING RECEPTION

Sponsored by Bernstein Shur and Foley & Lardner LLP

### 3:45-4:15 p.m.

#### CARE INFORMATIONAL SESSION

### 4:15-5:15 p.m.

#### PLENARY SESSION

#### Bankruptcy Judge Squares: The Supreme Court Edition

Join in the fun with ABI's rendition of the American classic game show "Hollywood Squares," where some of your favorite celebrity bankruptcy judges serve up a smorgasbord of dubious and comical answers to help contestants forge a winning tic-tac-toe. And you will learn something about bankruptcy law, too!

#### Edward T. Gavin, Moderator

*Gavin/Solmonese LLC; Wilmington, Del.*

### ROUND 1:

#### Patricia A. Redmond

*Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, P.A.  
Miami*

#### James Patrick Shea

*Armstrong Teasdale LLP; Las Vegas*

### ROUND 2:

#### Samuel J. Gerdano

*American Bankruptcy Institute; Alexandria, Va.*

#### Jeffrey N. Pomerantz

*Pachulski Stang Ziehl & Jones LLP; Los Angeles*

### JUDGES:

#### Hon. Martin R. Barash

*U.S. Bankruptcy Court (C.D. Cal.); Woodland Hills*

#### Hon. Kevin J. Carey

*U.S. Bankruptcy Court (D. Del.); Wilmington*

#### Hon. Dennis R. Dow

*U.S. Bankruptcy Court (W.D. Mo.); Kansas City*

#### Hon. Bruce A. Harwood

*U.S. Bankruptcy Court (D. N.H.); Manchester*

#### Hon. Barbara J. Houser

*U.S. Bankruptcy Court (N.D. Tex.); Dallas*

#### Hon. C. Ray Mullins

*U.S. Bankruptcy Court (N.D. Ga.); Atlanta*

#### Hon. Pamela Pepper

*U.S. District Court (E.D. Wis.); Milwaukee*

#### Hon. Eugene R. Wedoff (ret.)

*Oak Park, Ill.*

#### Hon. Gregg W. Zive

*U.S. Bankruptcy Court (D. Nev.); Reno*

### 5:15-6:15 p.m.

#### ABI HAPPY HOUR

Sponsored by Development Specialists, Inc. and Proskauer



### 6:00-7:00 p.m.

#### OPTIONAL EVENT

#### WOMEN'S NETWORKING RECEPTION

Sponsored by Ernst & Young LLP



### 7:30-10:00 p.m.

#### OPTIONAL EVENT

#### WASHINGTON BALLET AT KENNEDY CENTER



# Saturday, April 16

**8:00-8:30 a.m.**

## HOT BREAKFAST

Sponsored by CohnReznick LLP and Reid Collins & Tsai LLP

**8:30-9:30 a.m.**

## COMMITTEE EDUCATIONAL SESSIONS (3)

### Consumer Bankruptcy/Health Care

Who Pays the Price for Health Care Insolvencies: the Consumer, the Vendors or the Public at Large?

**Louis E. Robichaux, IV**

*Deloitte Transactions & Business Analytics LLP; Dallas*

**Thomas A. Waldrep, Jr.**

*Womble Carlyle Sandridge & Rice, LLP; Winston-Salem, N.C.*

**Scott A. Zuber**

*Chiesa Shahinian & Giantomasi PC; West Orange, N.J.*

**Clifford A. Zucker**

*CohnReznick LLP; Edison, N.J.*

### Ethics/Professional Compensation/Unsecured Trade Creditors

Beware of the Traps: Ethical and Fiduciary Issues for Committee Members and Professionals

**Brent I. Weisenberg, Moderator**

*Ballard Spahr LLP; New York*

**Hon. Melanie L. Cyganowski (ret.)**

*Otterbourg P.C.; New York*

**Jeffrey N. Pomerantz**

*Pachulski Stang Ziehl & Jones LLP; Los Angeles*

**Hon. Mary F. Walrath**

*U.S. Bankruptcy Court (D. Del.); Wilmington*

### Real Estate/Bankruptcy Taxation

Hospitality and the Tax Man: Historical Hospitality Tax Issues in Distress

**Joshua W. Cohen**

*Day Pitney LLP; New Haven, Conn.*

**Elizabeth A. Green**

*BakerHostetler; Orlando, Fla.*

**Troy T. Taylor**

*Algon Group LLC; Atlanta*

**9:30-10:00 a.m.**

## COFFEE BREAK

Sponsored by Cooley LLP

**10:00-11:15 a.m.**

## CONCURRENT SESSIONS (3)

### The Good, The Bad and The Ugly: Confirmation Standards

This panel of lawyers and a Delaware bankruptcy judge, who have been involved in some of the most contested recent confirmation battles, will discuss developments in the application of plan confirmation standards, as well as the latest trends in how that law is being applied at contested confirmation hearings.

**Stephen D. Lerner, Moderator**

*Squire Patton Boggs; Cincinnati*

**Hon. Kevin J. Carey**

*U.S. Bankruptcy Court (D. Del.); Wilmington*

**David M. LeMay**

*Chadbourne & Parke LLP; New York*

**Kim Martin Lewis**

*Dinsmore & Shohl LLP; Cincinnati*

### Everything You Need to Know About Liquidating Chapter 11 Plans

Knowing the intricacies of how to liquidate in a chapter 11 case does not come without its surprises. This panel will lead you from A to Z on what you need to know. From the debtor perspective, it will explain how to successfully use a chapter 11 case to liquidate. From the creditor perspective, it will focus on your best chances to maximize your client's recovery.

**Richard S. Lauter, Moderator**

*Chicago*

**Derek C. Abbott**

*Morris, Nichols, Arst & Tunnell LLP; Wilmington, Del.*

**John B. Pidcock**

*Conway Mackenzie, Inc.; Dayton, Ohio*

**Bradley D. Sharp**

*Development Specialists, Inc.; Los Angeles*

### Thorny Ethical Issues for Consumer Attorneys

This panel will address many of the thorniest ethical issues for consumer lawyers, including avoiding conflict-of-interest issues as counsel in a failing case, counseling a client who will not take your advice, and counseling a mentally ill client.

**Hon. Eugene R. Wedoff (ret.), Moderator**

*Oak Park, Ill.*

**Carolyn A. Bankowski**

*Office of the Chapter 13 Trustee; Boston*

**O. Max Gardner, III**

*Max Gardner Law PLLC; Shelby, N.C.*

**Hon. Bruce A. Harwood**

*U.S. Bankruptcy Court (D. N.H.); Manchester*

**11:15 a.m.-12:30 p.m.**

## COMMITTEE EDUCATIONAL SESSIONS (2)

### + CONCURRENT SESSION

### Asset Sales/Labor & Employment

Labor Issues in 363 Sales: Things You Need to Know

**Scott K. Brown**

*Lewis Roca Rothgerber Christie LLP; Phoenix*

**Michael P. Horan**

*Trenam Law; St. Petersburg, Fla.*

**James M. Lukenda**

*Huron Consulting Group; New York*

**Lucian Murley**

*Saul Ewing LLP; Wilmington, Del.*

### Business Reorganization/Legislation

Public Securities and the Bankruptcy Plan Process: What Not to Do

**Shane G. Ramsey, Moderator**

*Kilpatrick Townsend & Stockton LLP; New York*

**Jasmine Ball, Debtor's Counsel**

*Debevoise & Plimpton LLP; New York*

**Patricia Casimates**

*FINRA (formerly NASDAQ); Washington, D.C.*

**Peter Finkel, Indenture Trustee**

*Wilmington Trust; Minneapolis*

**Mark F. Hebbeln, Trustee's Counsel**

*Foley & Lardner LLP; Chicago*

**Jane Sullivan, Claims/Balloting/**

**Notice Agent Debtor**

*Epiq Systems, Inc.; New York*

### The Individual Chapter 11 Study's Findings, Conclusions and Possible Recommendations

In 2013, ABI launched a study of individual chapter 11 cases to determine why individual debtors choose chapter 11 and to evaluate the efficacy of individual chapter 11 cases. The study team has gathered data to identify systemic problems that increase the cost and decrease the utility of chapter 11 cases to individuals. The panel, which includes the study's reporter, investigators and co-chairs, will provide an overview of the study's findings and recommendations.

**C.R. "Chip" Bowles, Moderator**

*Bingham Greenebaum Doll LLP; Louisville, Ky.*

**Prof. Margaret Howard**

*Washington & Lee Law School; Lexington, Va.*

**Prof. Richard M. Hynes**

*University of Virginia; Charlottesville, Va.*

**Prof. Anne Lawton**

*Michigan State University College of Law; East Lansing, Mich.*

**David P. Leibowitz**

*Lakelaw; Chicago*

**12:30-2:00 p.m.**

## OPTIONAL LUNCHEON

# EYE ON BANKRUPTCY

Special Live Edition

Sponsored by McGuireWoods LLP

**2:15-3:30 p.m.**

## CONCURRENT SESSIONS (2)

### Consumer Bankruptcy Law Update

This panel will cover recent developments in consumer cases at the bankruptcy and appellate levels.

**Prof. Michelle M. Harner, Moderator**

*University of Maryland Francis King Carey School of Law*

*Baltimore*

**Bradford W. Botes**

*Bond & Botes, P.C.; Birmingham, Ala.*

**Deborah B. Langehennig**

*Chapter 13 Trustee; Austin, Texas*

**Ronald R. Peterson**

*Jenner & Block LLP; Chicago*

### Business Bankruptcy Law Update

This panel will cover recent developments in business bankruptcy cases at the bankruptcy and appellate levels.

**Mark Desgrosseilliers, Moderator**

*Womble Carlyle Sandridge & Rice, LLP; Wilmington, Del.*

**James T. Markus**

*Markus Williams Young & Zimmermann, LLC; Denver*

**Michelle M. McGreal**

*Davis Polk & Wardwell LLP; New York*

**W. Timothy Miller**

*Taft Stettinius & Hollister LLP; Cincinnati*

**3:30-4:00 p.m.**

## WINE & CHEESE RECEPTION

Sponsored by Freeborn & Peters LLP

**4:00-5:00 p.m.**

**PLENARY COMMITTEE SESSION**

*Crossing the Digital Divide: How to Use Social Media to Augment Your Practice*

Presented by the Technology & Intellectual Property and Young and New Members Committees

**Paul H. Deutch**

*Rust Omni; New York*

**Robert L. Eisenbach**

*Cooley LLP; San Francisco*

**Amy Gavin**

*Gavin/Solmonese LLC; Wilmington, Del.*

**7:00-9:00 p.m.**

**OPTIONAL EVENT**

**LIVE FROM ABI: IT'S SATURDAY NIGHT!**

Final Night Reception-Style Dinner, Networking and an Evening with "Saturday Night Live" alum Darrell Hammond

*Sponsored by BakerHostetler, Barnes & Thornburg LLP, Chadbourne & Parke LLP, Gavin/Solmonese LLC, Gray Reed & McGraw, PC, Haynes and Boone, LLP, Miles & Stockbridge PC, Morris, Nichols, Arsht & Tunnell LLP, Pachulski Stang Ziehl & Jones LLP and Shaw Fishman Glantz & Towbin LLC*



**9:00-10:00 p.m.**

**ENDOWMENT RECEPTION (INVITE ONLY)**

*Sponsored by Becket & Lee, LLP, Perkins Coie LLP, Skadden, Arps, Slate, Meagher & Flom LLP and Rust Omni*

**Sunday, April 17**

**8:30-9:00 a.m.**

**HOT BREAKFAST**

*Sponsored by Fox Rothschild LLP*

**9:00-10:00 a.m.**

**PLENARY SESSION**

*Judges Hot Topics*

A roundtable discussion with a select group of bankruptcy judges will focus on breaking issues and best practices for professionals.

**R. Scott Williams, Moderator**

*Rumberger, Kirk & Caldwell, P.A.; Birmingham, Ala.*

**Hon. Robert D. Drain**

*U.S. Bankruptcy Court (S.D.N.Y.); New York*

**Hon. Michael A. Fagone**

*U.S. Bankruptcy Court (D. Me.); Portland*

**Hon. Robert E. Gerber**

*U.S. Bankruptcy Court (S.D.N.Y.); New York*

**Hon. Deborah L. Thorne**

*U.S. Bankruptcy Court (N.D. Ill.); Chicago*

**10:00-10:15 a.m.**

**BREAK**

*Sponsored by Brown Rudnick LLP*

**10:15-11:45 a.m.**

**PLENARY SESSION**

*Ethics and Civility in Bankruptcy Practice*

Do the rules of civility ensure that lawyers play nicely in the sandbox? This panel will focus on the growth of civility obligations for lawyers, as well as other developments in legal ethics.

**Richard M. Meth, Moderator**

*Fox Rothschild LLP; Roseland, N.J.*

**Edward J. Nazar**

*Hinkle Law Firm LLC; Wichita, Kan.*

**Andrea B. Schwartz**

*Office of U.S. Trustee; New York*

**Hon. Elizabeth S. Stong**

*U.S. Bankruptcy Court (E.D.N.Y.); Brooklyn*

**11:45 a.m.**

**ADJOURN**



# SPECIAL THANKS

We extend our special thanks to **Bloomberg BRIEF** and **The Wall Street Journal** for the media partnerships, **Deloitte CRG** for the program pocket agenda, **Donlin, Recano & Company, Inc.** for the conference app, **EisnerAmper LLP** for the premium column wraps, **Grant Thornton LLP** for the bottled water and landing pad, **KCC** for the conference wi-fi service, **Parker, Hudson, Rainer & Dobbs LLP** for the cell phone charging station, **Polsinelli** for the conference e-newsletter, **Sherwood Partners, LLC/agencyIP** for sponsoring the exhibit hall, **Squire Patton Boggs** for the hotel keycards, **Thomson Reuters** for the printed educational materials and **Wilmington Trust** for the conference tote bags.





# ASM 16 CONFERENCE INFORMATION

## Hotel

Treat yourself to refined sophistication at the JW Marriott in Washington, D.C. Located in the heart of the city's downtown district, just steps from the White House and near the National Mall, the hotel greets you with quiet sophistication and carefully chosen amenities, designed to make your stay as relaxing as possible. ABI has arranged for a special conference rate of **\$345** a night. Reservations must be made by **March 11, 2016**, to secure the special conference rate. *Reservations may be made only once you have registered with ABI.* Upon payment of the conference registration fees, you will receive hotel reservation information with your conference confirmation. *Rooms are held on a first-come, first-served basis. ABI cannot guarantee anyone a room after the specially rated ABI block is filled.*

## Cancellation Policy

All fees, except a **\$75 handling fee**, will be refunded if notice of cancellation is received in writing by **March 24, 2016**. No refunds will be made if notice is received after March 24, although substitutions will be allowed. After March 24, upon written request, a coupon for 20% off the registration fee (not including optional events) will be issued, which can be used (by the cancelling registrant only) for any ABI educational program up to one year after this conference, or for this same conference next year.

## Conference Attire

Professional business attire is requested throughout the conference.

## Continuing Education

**16.25 hours** of general CLE credit, including **3.75 hours** of ethics, are pending in states calculating CLE on a 60-minute hour, and **19.5 hours** of general CLE credit, including **4 hours** of ethics, are pending in 50-minute-hour states. Credit hours granted are subject to approval from each state. California MCLE: ABI certifies that this activity has been approved for MCLE credit in the amount of **16.25 hours**, of which **3.75 hours** will apply to ethics. NY MCLE: This transitional and non-transitional program has been approved in accordance with the requirements of the CLE Board for a maximum of **19.5 credit hours**, of which **4 hours** of credit can be applied toward the ethics professionalism requirement. **19.5 hours** of CPE credit, including **4 hours** of ethics, are also available.

*\*ABI offers intermediate-level courses, which assume that attendees will have at least some detailed knowledge of insolvency matters (pursuant to the "Statement on Standards for CPE Programs" established by AICPA and NASBA). ABI is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE sponsors. State boards of accountancy have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Ave. North, Suite 700, Nashville, TN 37219-2417, or [www.nasba.org](http://www.nasba.org). For more information regarding administrative policies such as complaint and refund, please contact the American Bankruptcy Institute at (703) 739-0800.*

*ABI acknowledges that in some instances there will be persons who need to attend an educational seminar for CLE credit who are not able to pay full registration fees. ABI will handle such instances on a case-by-case basis and will work with the individual on alternative solutions. For persons who cannot meet the full registration rate, ABI will offer a reduced rate based on what the individual can reasonably afford to cover the cost of meals and materials. For persons unable to pay a reduced rate, we may allow the individual to work at our registration area for a few hours during attendee check-in, or assist in conference set-up. ABI also has reduced rates for government employees, professors, law clerks and students. For information on tuition assistance, send an e-mail to [jdugas@abiworld.org](mailto:jdugas@abiworld.org).*

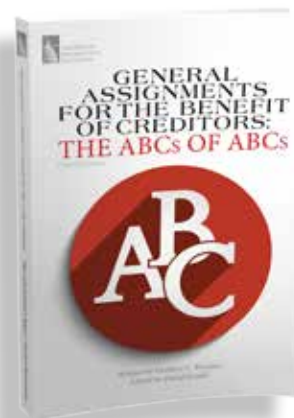
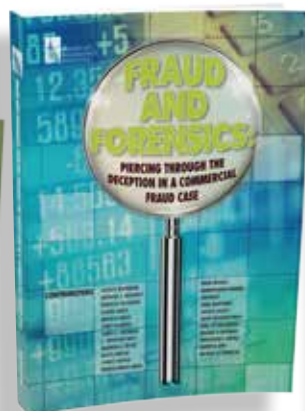
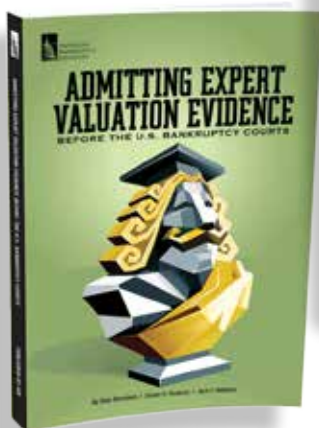
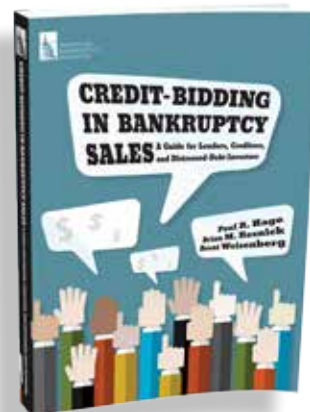
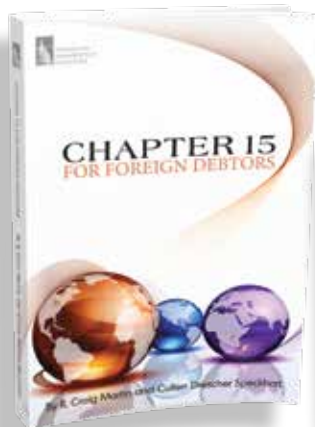
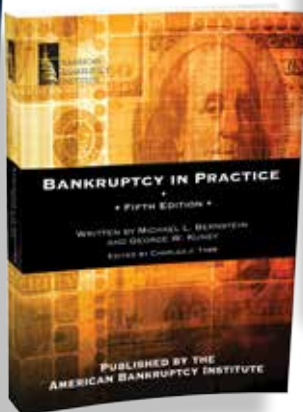
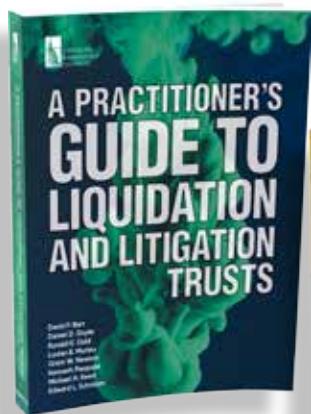


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& GAGELL P

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*Turnaround Management Association (TMA)*



# CLE/CPE CHECKLIST

## Friday, April 15

**8:30-9:55 a.m.**

- 20TH ANNUAL GREAT DEBATES

**10:00-11:00 a.m.**

### COMMITTEE EDUCATIONAL SESSIONS (3)

- Secured Credit/Financial Advisors
- Mediation/Bankruptcy Litigation
- Commercial Fraud/International

**11:30 a.m.-12:30 p.m.**

### CONCURRENT SESSIONS (4)

- Understanding D&O and E&O Policy Issues in Bankruptcy
- A Primer on Dealing with Fee Examiners
- Baha Mar's Dismissal, and Everything Else New and Exciting in Chapter 15 Cases
- Consumer Tax Toolbox

**2:30-3:45 p.m.**

### CONCURRENT SESSIONS (3)

- Best Practices: Bringing and Defending Fraudulent Conveyance Claims
- The E&P Industry: Have All the Shoes Now Dropped?
- What Is the CFPB, and Why Do I Care?

**4:15-5:15 p.m.**

### PLENARY SESSION

- Bankruptcy Judge Squares: The Supreme Court Edition

## Saturday, April 16

**8:30-9:30 a.m.**

### COMMITTEE EDUCATIONAL SESSIONS (3)

- Consumer Bankruptcy/Health Care
- Ethics/Professional Compensation/Unsecured Trade Creditors
- Real Estate/Bankruptcy Taxation

**10:00-11:15 a.m.**

### CONCURRENT SESSIONS (3)

- The Good, The Bad and The Ugly: Confirmation Standards
- Everything You Need to Know About Liquidating Chapter 11 Plans
- Thorny Ethical Issues for Consumer Attorneys

**11:15 a.m.-12:30 p.m.**

### COMMITTEE EDUCATIONAL SESSIONS (2)

#### + CONCURRENT SESSION

- Asset Sales/Labor & Employment
- Business Reorganization/Legislation
- The Individual Chapter 11 Study's Findings, Conclusions and Possible Recommendations

**2:15-3:30 p.m.**

### CONCURRENT SESSIONS (2)

- Consumer Bankruptcy Law Update
- Business Bankruptcy Law Update

**4:00-5:00 p.m.**

### PLENARY COMMITTEE SESSION

- Crossing the Digital Divide: How to Use Social Media to Augment Your Practice

## Sunday, April 17

**9:00-10:00 a.m.**

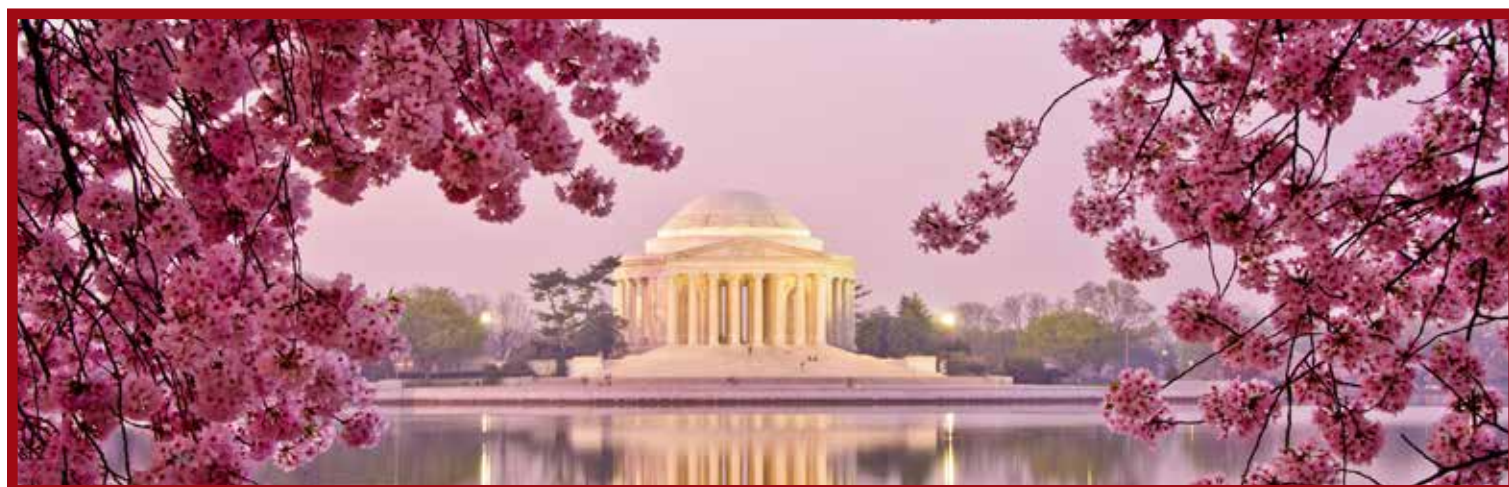
### PLENARY SESSION

- Judges Hot Topics

**10:15-11:45 a.m.**

### PLENARY SESSION

- Ethics and Civility in Bankruptcy Practice



# REGISTRATION

Complete this registration form, make check payable to American Bankruptcy Institute and return to: ABI, P.O. Box 7403, Merrifield, VA 22116-7403, ATTN: ASM16. Credit card payments can be faxed to (866) 921-1027. Register online at www.abiasm.org.

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### 1. CONFERENCE RATES

	<b>EARLY BIRD</b> (postmarked by 2/12/16)	<b>REGULAR</b> (2/13/16-3/25/16)	<b>LATE</b> (after 3/25/16)
ABI Member	<input type="radio"/> \$975	<input type="radio"/> \$995	<input type="radio"/> \$1,095
New ABI Member*	<input type="radio"/> \$1,250	<input type="radio"/> \$1,270	<input type="radio"/> \$1,370
Govt./Academic ABI Member	<input type="radio"/> \$345	<input type="radio"/> \$395	<input type="radio"/> \$445
Govt./Academic New ABI Member*	<input type="radio"/> \$440	<input type="radio"/> \$490	<input type="radio"/> \$540

\* Includes a one-year ABI membership for first-time members only — a \$295 value! You must be an ABI member to attend. Membership is individual and nonrefundable. If your membership has expired, select the member rate and add in your membership renewal fee.

### 2. EXHIBITOR RATES

ABI Member Exhibit**	<input type="radio"/> \$2,700
New ABI Member Exhibit***	<input type="radio"/> \$2,995
Additional Booth Rep.****	<input type="radio"/> \$500

\*\* Includes Opening Reception and Friday Luncheon.

\*\*\* Includes Opening Reception, Friday Luncheon and a one-year ABI membership.

\*\*\*\* Includes Opening Reception and Friday Luncheon. You may add up to two additional booth reps.

### 3. OPTIONAL EVENTS

	<b>PRICE</b>	<b>#TICKETS</b>	<b>TOTAL</b>
ABI Golf Tournament	\$140	_____	\$ _____
Handicap _____			
ABI Golf Tour	\$140	_____	\$ _____
Handicap _____			
Blowout Bar Salon	\$75	_____	\$ _____
The Grooming Lounge	\$65	_____	\$ _____
Opening Reception ( <b>Attendee</b> )	Free	_____	\$ _____
Opening Reception ( <b>Guest</b> )	\$75	_____	\$ _____
DC Segway Tour	\$85	_____	\$ _____
Friday Luncheon ( <b>Attendee only</b> ) Free			
Women's Networking Reception	\$50	_____	\$ _____
Washington Ballet at the Kennedy Center	\$140	_____	\$ _____
Saturday "Eye on Bankruptcy" Luncheon	\$75	_____	\$ _____
Live from ABI: It's Saturday Night! ( <b>Attendee</b> )	\$105	_____	\$ _____
Live from ABI: It's Saturday Night! ( <b>Guest</b> )	\$125	_____	\$ _____

### 4. ABI ANNUAL MEMBERSHIP RENEWAL (OPTIONAL)

Regular _____	x \$295	\$ _____
Govt./Academic/Nonprofit _____	x \$95	\$ _____

5. CONFERENCE RECORDING (OPTIONAL)  \$95 \$ \_\_\_\_\_

### 6. CONTINUING EDUCATION CREDIT

CLE/CPE Credit State(s) \_\_\_\_\_ Bar No. \_\_\_\_\_  
 (circle one)

### 7. ABI ENDOWMENT FUND (OPTIONAL)

Yes, I'd like to contribute to the ABI Endowment Fund.  \$50  \$100  \$250  Other \$ \_\_\_\_\_  
 Yes, I'd like to make a pledge. Please contact me regarding billing.  
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### 8. CARE: CREDIT ABUSE RESISTANCE EDUCATION PROGRAM (OPTIONAL)

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### 9. PAYMENT

TOTAL \$ \_\_\_\_\_

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Signature \_\_\_\_\_

# OPTIONAL EVENTS



## GOLF TOURNAMENT AT WESTFIELDS GOLF CLUB

Sponsored by UpShot Services LLC

**Thursday, April 14, 8:00 a.m.**

Join your colleagues for the 7th Annual Golf Tournament at the Annual Spring Meeting! The **\$140-per-player fee** includes round-trip transportation, breakfast, cart rental, prizes and tournament fee. *Please check the appropriate box on the registration form, and indicate your handicap. For those participating in the ABI Golf Tour, this is the first stop on the 2016 Tour. Please check the ABI Golf Tour box on the registration form. For more information on the Tour, see [golf.abi.org](http://golf.abi.org).*

## BLOWOUT BAR SALON: PERFECT HAIR AND NETWORKING [FOR WOMEN]

Sponsored by Dinsmore & Shohl LLP

**Thursday, April 14, 3:00-5:00 p.m.**

No cuts. No color. Just blowouts! Sip champagne, get pampered and get ready for the Opening Reception with your colleagues at this private event. Cost is **\$75 per person**. *Please check the appropriate box on the registration form.*

## THE GROOMING LOUNGE: HOT SHAVE AND NETWORKING [FOR MEN]

**Thursday, April 14, 3:00-5:00 p.m.**

Enjoy a hot-lather shave, a signature service that features steaming towels, foaming lather, a shave with a triple-blade razor and a soothing face massage. Cost is **\$65 per person**. *Please check the appropriate box on the registration form.*

## GUIDED SEGWAY TOUR OF DC

**Friday, April 15, 10:00 a.m.-12:30 p.m.**

Have you ever tried to walk some of the National Mall's best memorials: the Jefferson, the Lincoln, the Franklin Roosevelt, the Vietnam Veterans? It can take an entire day, if not more! This Monuments and Memorials Segway Tour makes it possible to visit them all in just a couple of hours. Cost is **\$85 per person**. *Please check the appropriate box on the registration form.*

## WOMEN'S NETWORKING RECEPTION

Sponsored by Ernst & Young LLP

**Friday, April 15, 6:00-7:00 p.m.**

Join your fellow ABI members for a reception and conversation about common issues facing today's women in the restructuring industry. Tickets are **\$50 per person**. *Please check the appropriate box on the registration form.*

## WASHINGTON BALLET AT THE KENNEDY CENTER: ORFF'S CARMINA BURANA AND BALANCHINE'S THEME AND VARIATIONS

**Friday, April 17, 7:30-10:00 p.m.**

*Carmina Burana* is a modern dance reinterpretation of Orff's strong rhythmic and stylistic musical variations, while *Theme and Variations* is an intimate work celebrating classical ballet at its most magnificent. Box seats have been reserved at **\$140 per person** and do not include transportation. *Please check the appropriate box on the registration form.*

## SATURDAY "EYE ON BANKRUPTCY" LUNCHEON

Sponsored by McGuireWoods LLP

**Saturday, April 16, 12:30-2:00 p.m.**

Tickets to the luncheon are **\$75 per person**. *Please check the appropriate box on the registration form.*

## LIVE FROM ABI: IT'S SATURDAY NIGHT! FINAL NIGHT OF FOOD, NETWORKING AND AN EVENING WITH "SATURDAY NIGHT LIVE" ALUM DARRELL HAMMOND

Sponsored by BakerHostetler, Barnes & Thornburg LLP, Chadbourne & Parke LLP, Gavin/Solmonese LLC, Gray Reed & McGraw, PC, Haynes and Boone, LLP, Miles & Stockbridge PC Morris, Nichols, Arshat & Tunnell LLP, Pachulski Stang Ziehl & Jones LLP and Shaw Fishman Glantz & Towbin LLC

**Saturday, April 16, 7:00-9:00 p.m.**

Join your colleagues for a final night of networking featuring robust food stations, drinks — and an evening of comedic entertainment from SNL alum Darrell Hammond! A cast member from 1995-2009 — the longest tenure of any SNL cast member — Hammond was one of the sketch TV show's strongest and funniest performers, winning over audiences with dead-on impersonations of various celebrities and Hollywood figures, such as Vice Presidents Dick Cheney and Al Gore, President Bill Clinton, "Hardball with Chris Matthews" host Chris Matthews, Sean Connery, Regis Philbin, Donald Trump and many more. Cost is **\$105 per attendee, \$125 for guests**. *Please check the appropriate box on the registration form.*





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